

# Optimal Crowdsourced Classification with a Reject Option in the Presence of Spammers

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# Outline

- 1 Introduction
- 2 Problem Formulation
- 3 Optimal Behavior for a Spammer
- 4 Optimal Behavior for the Manager
- 5 Simulations
- 6 Conclusion

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# Humans and Machines

- Besides the success of machine learning techniques
- Machines need proper training
- Machines need a tremendous amount of labeled training data



Pattern Search



Data Interpretation

# Crowdsourcing

- A major source to provide training data for machines
- Crowd + Sourcing = Crowdsourcing

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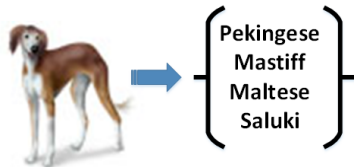
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# Crowdsourcing Example

Manager:



To label an image



# Crowdsourcing Example

Manager:



To label an image



Pekingese  
Mastiff  
Maltese  
Saluki

Payment



Crowdsourcing  
Platform



Participate



# Crowdsourcing

- Key Features
  - Members of the crowd are anonymous
  - Spammers in the crowd



# Crowdsourcing

- Key Features
  - Members of the crowd are anonymous
  - Spammers in the crowd
- What is a spammer?
  - only cares about reward in participating in a crowdsourcing task
  - completes the questions with random guesses
  - typically completes all the questions in the task
- Problems to address
  - How to maximize the reward (How would the spammers behave?)
  - How to get reliable performance (How would the task manager behave?)

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# Problem

- $W$  crowd workers take part in an  $M$ -ary classification task
  - Example: labeling of dog image into one of four breeds ( $M = 4$ ): Pekingese, Mastiff, Maltese, or Saluki

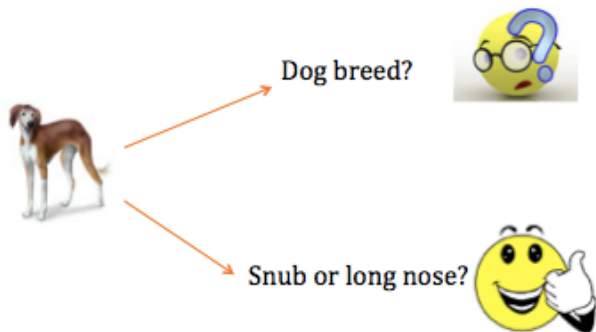


Dog breed?



# Problem

- Workers answer  $N$  simple binary questions to distinguish among classes (*Branson et al., 2010*)
  - Example: snub or long nose?

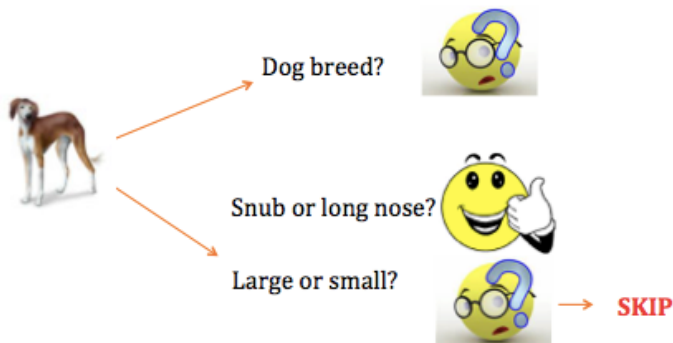


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A. Vempaty, L. R. Varshney and P. K. Varshney, "Reliable Crowdsourcing for Multi-Class Labeling Using Coding Theory," in IEEE JSTSP, 2014.

# Problem

- Workers have a reject option to skip the questions
  - Example: snub or long nose? large or small?



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Q. Li, A. Vempaty, L. R. Varshney and P. K. Varshney, "Multi-Object Classification via Crowdsourcing With a Reject Option," in IEEE TSP, 2017.

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# Optimal Behavior for a Spammer

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## Theorem

*The optimal behavior for a spammer is to complete or skip all the microtasks, according to a problem-dependent quantity.*

# Problem Formulation

- Conventionally, a spammer completes all the microtasks in hope for maximal reward.
- Assume  $M_A$  spammers complete all the microtasks
- Assume  $M_0$  spammers skip all the microtasks
- A total of  $M = M_A + M_0$  spammers in the crowd of size  $W$

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# Aggregation Rule

- A widely used aggregation rule is majority voting
  - Each worker has a weight of “1” for his/her answer
  - For each microtask, the answer with the most collected overall weight is chosen



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subject to Overall Weight for **All the Classes** is Bounded

## Theorem

*The optimal weight for the  $w$ th worker's answer is given by*

$$W_w = \left[ (W - M) \mu^n + \frac{M_A}{2^N (1 - m)^N} \delta(n - N) \right]^{-1},$$

*$n$ : number of microtasks completed*



# Parameter Estimation

- $m$ : averaged probability of a skipped microtask
  - \* can be estimated directly

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- $m$ : averaged probability of a skipped microtask
  - \* can be estimated directly
- $\mu$ : averaged probability of a correct answer
  - \* insert additional  $G$  “gold standard” questions
- $M_A$ : number of spammers who complete all the microtasks
- $M_0$ : number of spammers who skip all the microtasks
  - \*  $W_{N+G}$  denotes the number of workers completing all  $N + G$  microtasks, and  $W_0$  denotes the number of workers skipping all the microtasks.
  - \* using the estimated  $m$ , write the joint probability function of  $W_{N+G}$  and  $W_0$ ,  $f(W_{N+G}, W_0 | M_A, M_0)$
  - \* with the MLE method, estimate  $M_A$  and  $M_0$  by

$$\{\hat{M}_A, \hat{M}_0\} = \arg \max_{\{M_A, M_0\} \geq 0} f(W_{N+G}, W_0 | M_A, M_0). \quad (1)$$

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# Simulation Results

- $W = 50, N = 3, G = 3, M_A = M_0 = 7$
- A honest worker skips a microtask  $\sim U(0, 1)$
- A honest worker correctly answers a microtask  $\sim U(x, 1)$

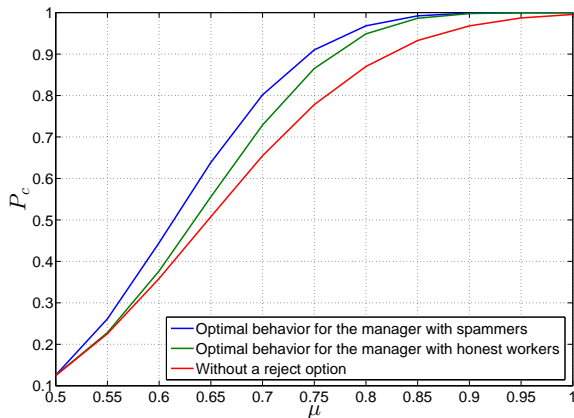


Figure 1: Performance comparison with various spammers.

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# Conclusion

- Investigated the impact of the spammers on the crowdsourced classification system
- Derived the optimal strategy for the manager to combat the spammers' influence.
- Showed the performance improvement with the proposed aggregation rule

Thank you !